

IHSG	6,958
Change (%)	0.52%
Net Foreign Buy (YTD)	2.33 T
Support	6920
Resistance	7000

Sectoral	Last	Change %
IDXBASIC.JK	1,209	0.93%
IDXCYCLIC.JK	912	-0.29%
IDXENERGY.JK	2,051	-0.11%
IDXFINANCE.JK	1,415	0.06%
IDXHEALTH.JK	1,487	1.08%
IDXNONCYC.JK	760	0.10%
IDXINDUST.JK	1,174	-0.19%
IDXINFRA.JK	903	1.81%
IDXPROPERT.JK	761	0.83%
IDXTECHNO.JK	4,411	1.56%
IDXTRANS.JK	1,850	-0.21%

Commodities	Last	Change %
Crude Oil Oct 23	81.4	0.31%
Brent Crude Oil	85.7	0.22%
Gold Dec 23	1964.0	-0.06%
Copper Sep 23	3.8	-0.09%

Indeks	Close	Change %
Dow Jones Industrial Average	34,853	0.85%
S&P 500	4,498	1.45%
NASDAQ Composite	13,944	1.74%
FTSE 100	7,465	1.72%
DAX PERFORMANCE-INDEX	15,931	0.88%
SSE Composite Index	3,136	1.20%
HANG SENG INDEX	18,484	1.95%
Nikkei 225	32,438	0.65%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ISAT dan FREN ungkap peluang kerja sama dengan Starlink
- CNMA catatkan pendapatan Rp. 2.4 T atau naik 22% yoy di Semester I-2023
- TOBA akuisisi 100% saham Asia Medical Enviro Service Pte Ltd.
- ASII catatkan 6,999 Surat Pemesanan Kendaraan pada GIIAS 2023
- MIND ID siapkan Rp. 7 T untuk akuisisi INCO

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) melanjutkan penguatan sejak Senin (28/8) pada Selasa (29/8/2023). IHSG ditutup melompat 0,52% ke 6.957,83, dengan sebanyak 256 saham naik, 268 saham turun, dan 230 stagnan.

IHSG kembali menguat, di tengah masih optimisnya pelaku pasar global. Pasar hingga kini masih mengevaluasi pernyataan baru dari Ketua bank sentral Amerika Serikat (AS), Federal Reserve (The Fed) pada Simposium Jackson Hole, Jumat pekan lalu. Saham teknologi PT GoTo Gojek Tokopedia Tbk (GOTO) menjadi saham yang menopang IHSG paling besar pada Selasa, yakni mencapai 11 indeks poin. Saham GOTO pun kembali menyentuh level psikologis Rp 90/saham, setelah Direktur Utama GOTO, Patrick Walujo memborong saham GOTO sebanyak 62,92 juta saham Seri A.

Selasa (29/8), indeks S&P 500 ditutup menguat 1,45% menjadi 4.497,63, indeks Nasdaq Composite naik 1,74% ke 13.943,76 dan indeks Dow Jones Industrial Average menguat 0,85% menjadi 34.852,67.

Rata-rata utama mendapat dorongan setelah rilis data ekonomi baru AS. Survei lowongan pekerjaan dan pergantian tenaga kerja terbaru menunjukkan penurunan pada Juli. Ini merupakan sebuah tanda stabilitas di pasar tenaga kerja.

Sementara itu, indeks kepercayaan konsumen Conference Board turun lebih besar dari perkiraan pada bulan Agustus. Selain itu, Ketua The Fed, Jerome Powell menunjukkan beberapa tanda berlanjutnya pertumbuhan ekonomi dan belanja konsumen yang kuat, namun mengindikasikan bahwa bank sentral akan "melanjutkan dengan hati-hati" kenaikan suku bunga tambahan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BSDE	1,160	Trading Buy	1,180	1,195	1,125	Morning Star, entry level: 1130-1160
KLBF	1,860	Trading Buy	1,890	1,915	1,800	Bullish Continuation, entry level: 1810-1860
BRMS	206	Trading Buy	210	212	199	Penant, entry level: 200-206
CPIN	5,325	Hold	5,400	5,500	5,175	Huge Volume Accumulation
P GEO	1,295	Hold	1,315	1,335	1,260	Bullish Continuation

LQ45 PERFORMANCE

Wednesday, August 30, 2023

CODE	PRICE	Daily (%)	PER
ACES	755	-0.66%	18
BRPT	1,125	1.35%	283
GGRM	24,525	0.00%	9
MAPI	1,960	-2.49%	15
BRIS	1,685	-0.59%	16
BMRI	5,950	-0.83%	9
EXCL	2,490	1.22%	26
ICBP	11,375	0.66%	16
BBRI	5,600	0.90%	16
INTP	11,125	-0.22%	17
ASII	6,400	-0.39%	9
AMRT	2,900	1.05%	37
INKP	9,500	0.26%	5
BBCA	9,250	0.54%	24
INDF	7,150	0.70%	7
SMGR	6,875	0.36%	18
MEDC	1,040	-0.95%	3
UNTR	26,350	-0.19%	4
ANTM	1,995	0.00%	12
GOTO	91	7.06%	#N/A
TLKM	3,720	0.54%	18
BBNI	9,150	0.55%	9
HRUM	1,600	-0.93%	5
AKRA	1,355	2.26%	11
CPIN	5,325	1.91%	46
BBTN	1,270	-0.39%	5
TOWR	1,010	-0.49%	15
TBIG	2,100	0.00%	32
BUKA	238	1.71%	#N/A
KLBF	1,860	3.05%	26
TPIA	2,180	0.93%	#N/A
INCO	6,000	0.42%	18
SIDO	635	-0.78%	17
PGAS	1,460	0.34%	8
PTBA	2,960	-0.34%	3
UNVR	3,760	-0.53%	31
MDKA	3,190	0.31%	#N/A
SCMA	154	2.67%	33
ITMG	29,050	-0.60%	2
INDY	2,030	-0.98%	2
ESSA	640	2.40%	9
ADRO	2,680	0.00%	3
SRTG	1,680	-0.88%	#N/A
ARTO	2,390	-0.83%	1,204
EMTK	585	-1.68%	16

PRICE	YTD (%)
ACES	755 496 52.22%
BRPT	1,125 755 49.01%
GGRM	24,525 18000 36.25%
MAPI	1,960 1445 35.64%
BRIS	1,685 1290 30.62%
BMRI	5,950 4962.5 19.90%
EXCL	2,490 2140 16.36%
ICBP	11,375 10000 13.75%
BBRI	5,600 4940 13.36%
INTP	11,125 9900 12.37%
ASII	6,400 5700 12.28%
AMRT	2,900 2650 9.43%
INKP	9,500 8725 8.88%
BBCA	9,250 8550 8.19%
INDF	7,150 6725 6.32%
SMGR	6,875 6575 4.56%
MEDC	1,040 1015 2.46%
UNTR	26,350 26075 1.05%
ANTM	1,995 1985 0.50%
GOTO	91 91 0.00%
TLKM	3,720 3750 -0.80%
BBNI	9,150 9225 -0.81%
HRUM	1,600 1620 -1.23%
AKRA	1,355 1400 -3.21%
CPIN	5,325 5650 -5.75%
BBTN	1,270 1350 -5.93%
TOWR	1,010 1100 -8.18%
TBIG	2,100 2300 -8.70%
BUKA	238 262 -9.16%
KLBF	1,860 2090 -11.00%
TPIA	2,180 2570 -15.18%
INCO	6,000 7100 -15.49%
SIDO	635 755 -15.89%
PGAS	1,460 1760 -17.05%
PTBA	2,960 3690 -19.78%
UNVR	3,760 4700 -20.00%
MDKA	3,190 4120 -22.57%
SCMA	154 206 -25.24%
ITMG	29,050 39025 -25.56%
INDY	2,030 2730 -25.64%
ESSA	640 915 -30.05%
ADRO	2,680 3850 -30.39%
SRTG	1,680 2530 -33.60%
ARTO	2,390 3720 -35.75%
EMTK	585 1030 -43.20%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	93%	392	▼	795	-5%
BRPT	58%	710	▼	1,145	-2%
GGRM	49%	16,500	▼	30,050	-18%
MAPI	105%	955	▼	2,070	-5%
BRIS	54%	1,095	▼	1,820	-7%
BMRI	43%	4,175	▼	6,025	-1%
EXCL	47%	1,695	▼	2,750	-9%
ICBP	40%	8,125	▼	11,925	-5%
BBRI	33%	4,220	▼	5,750	-3%
INTP	24%	9,000	▼	11,850	-6%
ASII	23%	5,200	▼	7,300	-12%
AMRT	47%	1,975	▼	3,150	-8%
INKP	40%	6,775	▼	10,400	-9%
BBCA	16%	7,950	▼	9,450	-2%
INDF	19%	6,025	▼	7,550	-5%
SMGR	22%	5,625	▼	8,277	-17%
MEDC	28%	810	▼	1,430	-27%
UNTR	19%	22,200	▼	36,200	-27%
ANTM	13%	1,760	▼	2,390	-17%
GOTO	12%	81	▼	334	-73%
TLKM	4%	3,570	▼	4,650	-20%
BBNI	13%	8,125	▼	9,950	-8%
HRUM	33%	1,205	▼	2,050	-22%
AKRA	19%	1,140	▼	1,670	-19%
CPIN	23%	4,330	▼	6,275	-15%
BBTN	10%	1,150	▼	1,567	-19%
TOWR	14%	885	▼	1,295	-22%
TBIG	18%	1,780	▼	2,950	-29%
BUKA	23%	193	▼	320	-26%
KLBF	16%	1,600	▼	2,360	-21%
TPIA	8%	2,010	▼	2,650	-18%
INCO	4%	5,750	▼	7,750	-23%
SIDO	4%	610	▼	915	-31%
PGAS	13%	1,295	▼	1,995	-27%
PTBA	11%	2,660	▼	4,530	-35%
UNVR	4%	3,630	▼	5,475	-31%
MDKA	12%	2,850	▼	4,950	-36%
SCMA	17%	132	▼	278	-45%
ITMG	31%	22,125	▼	45,650	-36%
INDY	19%	1,705	▼	3,420	-41%
ESSA	33%	480	▼	1,265	-49%
ADRO	33%	2,010	▼	4,250	-37%
SRTG	11%	1,515	▼	3,030	-45%
ARTO	22%	1,960	▼	8,600	-72%
EMTK	4%	565	▼	1,920	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, August 30, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,625	-0.26%	23	ISAT	55.87%	ISAT	82%	5,275	▼	10,050	4%
ACES	755	-0.66%	18	ACES	52.22%	ACES	93%	392	▼	795	5%
BRPT	1,125	1.35%	283	BRPT	49.01%	BRPT	58%	710	▼	1,145	2%
GGRM	24,525	0.00%	9	GGRM	36.25%	GGRM	49%	16,500	▼	30,050	-18%
MAPI	1,960	-2.49%	15	MAPI	35.64%	MAPI	105%	955	▼	2,070	5%
DOID	410	-2.84%	7	DOID	34.87%	DOID	55%	264	▼	460	-11%
JSMR	4,010	8.67%	11	JSMR	34.56%	JSMR	45%	2,770	▼	4,050	1%
BRIS	1,685	-0.59%	16	BRIS	30.62%	BRIS	54%	1,095	▼	1,820	7%
ASSA	1,005	-0.50%	66	ASSA	29.68%	ASSA	48%	680	▼	1,585	-37%
BRMS	206	3.00%	135	BRMS	29.56%	BRMS	81%	114	▼	262	-21%
BSDE	1,160	2.20%	8	BSDE	26.09%	BSDE	32%	880	▼	1,235	6%
ELSA	390	-0.51%	7	ELSA	25.00%	ELSA	36%	286	▼	416	6%
CTRA	1,170	1.74%	13	CTRA	24.47%	CTRA	35%	865	▼	1,185	1%
ERAA	480	-0.41%	8	ERAA	22.45%	ERAA	28%	376	▼	580	-17%
BMRI	5,950	-0.83%	9	BMRI	19.90%	BMRI	43%	4,175	▼	6,025	1%
EXCL	2,490	1.22%	26	EXCL	16.36%	EXCL	47%	1,695	▼	2,750	9%
SMRA	690	6.15%	14	SMRA	14.05%	SMRA	39%	498	▼	740	7%
ICBP	11,375	0.66%	16	ICBP	13.75%	ICBP	40%	8,125	▼	11,925	5%
BFIN	1,200	-2.83%	10	BFIN	13.74%	BFIN	24%	965	▼	1,535	-22%
BBRI	5,600	0.90%	16	BBRI	13.36%	BBRI	33%	4,220	▼	5,750	3%
INTP	11,125	-0.22%	17	INTP	12.37%	INTP	24%	9,000	▼	11,850	6%
ASII	6,400	-0.39%	9	ASII	12.28%	ASII	23%	5,200	▼	7,300	-12%
BMTR	310	0.00%	5	BMTR	11.51%	BMTR	18%	262	▼	388	-20%
TKIM	7,775	2.30%	4	TKIM	10.28%	TKIM	39%	5,600	▼	8,525	9%
AMRT	2,900	1.05%	37	AMRT	9.43%	AMRT	47%	1,975	▼	3,150	8%
INKP	9,500	0.26%	5	INKP	8.88%	INKP	40%	6,775	▼	10,400	9%
BBCA	9,250	0.54%	24	BBCA	8.19%	BBCA	16%	7,950	▼	9,450	2%
INDF	7,150	0.70%	7	INDF	6.32%	INDF	19%	6,025	▼	7,550	5%
HMSP	880	1.73%	15	HMSP	4.76%	HMSP	13%	780	▼	1,235	-29%
SMGR	6,875	0.36%	18	SMGR	4.56%	SMGR	22%	5,625	▼	8,277	-17%
MYOR	2,600	-0.76%	23	MYOR	4.00%	MYOR	51%	1,720	▼	2,900	-10%
MEDC	1,040	-0.95%	3	MEDC	2.46%	MEDC	28%	810	▼	1,430	-27%
PWON	464	0.43%	12	PWON	1.75%	PWON	12%	414	▼	530	-12%
JPFA	1,315	-2.23%	39	JPFA	1.54%	JPFA	30%	1,015	▼	1,595	-18%
UNTR	26,350	-0.19%	4	UNTR	1.05%	UNTR	19%	22,200	▼	36,200	-27%
ANTM	1,995	0.00%	12	ANTM	0.50%	ANTM	13%	1,760	▼	2,390	-17%
GOTO	91	7.06%	#N/A	GOTO	0.00%	GOTO	12%	81	▼	334	-73%
TLKM	3,720	0.54%	18	TLKM	-0.80%	TLKM	4%	3,570	▼	4,650	-20%
BBNI	9,150	0.55%	9	BBNI	-0.81%	BBNI	13%	8,125	▼	9,950	8%
HRUM	1,600	-0.93%	5	HRUM	-1.23%	HRUM	33%	1,205	▼	2,050	-22%
AKRA	1,355	2.26%	11	AKRA	-3.21%	AKRA	19%	1,140	▼	1,670	-19%
AVIA	605	0.00%	26	AVIA	-3.97%	AVIA	7%	565	▼	875	-31%
CPIN	5,325	1.91%	46	CPIN	-5.75%	CPIN	23%	4,330	▼	6,275	-15%
BBTN	1,270	-0.39%	5	BBTN	-5.93%	BBTN	10%	1,150	▼	1,567	-19%
SMDR	360	-0.55%	2	SMDR	-6.74%	SMDR	5%	344	▼	538	-33%
JKON	110	1.85%	9	JKON	-7.56%	JKON	17%	94	▼	242	-55%
MTEL	735	-0.68%	32	MTEL	-8.13%	MTEL	19%	620	▼	805	9%
TOWR	1,010	-0.49%	15	TOWR	-8.18%	TOWR	14%	885	▼	1,295	-22%
MPMX	1,025	0.00%	7	MPMX	-8.48%	MPMX	7%	955	▼	1,360	-25%
TBIG	2,100	0.00%	32	TBIG	-8.70%	TBIG	18%	1,780	▼	2,950	-29%
BUKA	238	1.71%	#N/A	BUKA	-9.16%	BUKA	23%	193	▼	320	-26%
HEAL	1,400	0.00%	60	HEAL	-9.68%	HEAL	11%	1,265	▼	1,800	-22%

MIKA	2,850	1.06%	43	MIKA	2,850	-10.66%	MIKA	2,850	15%	2,480	▼	3,400	-16%
KLBF	1,860	3.05%	26	KLBF	1,860	-11.00%	KLBF	1,860	16%	1,600	▼	2,360	-21%
RMKE	835	0.60%	5	RMKE	835	-11.17%	RMKE	835	19%	700	▼	1,215	-31%
PNBN	1,350	-0.37%	10	PNBN	1,350	-12.34%	PNBN	1,350	31%	1,030	▼	2,790	-52%
TPIA	2,180	0.93%	#N/A	TPIA	2,180	-15.18%	TPIA	2,180	8%	2,010	▼	2,650	-18%
PTPP	605	3.42%	13	PTPP	605	-15.38%	PTPP	605	21%	498	▼	1,075	-44%
INCO	6,000	0.42%	18	INCO	6,000	-15.49%	INCO	6,000	4%	5,750	▼	7,750	-23%
39 SIDO	635	-0.78%	17	SIDO	635	-15.89%	SIDO	635	4%	610	▼	915	-31%
PNLF	298	0.00%	5	PNLF	298	-16.76%	PNLF	298	17%	254	▼	775	-62%
PGAS	1,460	0.34%	8	PGAS	1,460	-17.05%	PGAS	1,460	13%	1,295	▼	1,995	-27%
ENRG	242	2.54%	6	ENRG	242	-17.69%	ENRG	242	25%	193	▼	404	-40%
PTBA	2,960	-0.34%	3	PTBA	2,960	-19.78%	PTBA	2,960	11%	2,660	▼	4,530	-35%
UNVR	3,760	-0.53%	31	UNVR	3,760	-20.00%	UNVR	3,760	4%	3,630	▼	5,475	-31%
BTPS	2,210	-0.45%	10	BTPS	2,210	-20.79%	BTPS	2,210	19%	1,855	▼	3,380	-35%
MDKA	3,190	0.31%	#N/A	MDKA	3,190	-22.57%	MDKA	3,190	12%	2,850	▼	4,950	-36%
2 TINS	905	-0.55%	14	TINS	905	-22.65%	TINS	905	4%	870	▼	1,565	-42%
SCMA	154	2.67%	33	SCMA	154	-25.24%	SCMA	154	17%	132	▼	278	-45%
ITMG	29,050	-0.60%	2	ITMG	29,050	-25.56%	ITMG	29,050	31%	22,125	▼	45,650	-36%
INDY	2,030	-0.98%	2	INDY	2,030	-25.64%	INDY	2,030	19%	1,705	▼	3,420	-41%
OMED	153	-4.37%	15	OMED	153	-27.83%	OMED	153	3%	149	▼	280	-45%
ADMR	1,215	-2.02%	11	ADMR	1,215	-28.32%	ADMR	1,215	64%	740	▼	2,050	-41%
MNCN	530	0.00%	4	MNCN	530	-28.38%	MNCN	530	3%	515	▼	925	-43%
ESSA	640	2.40%	9	ESSA	640	-30.05%	ESSA	640	33%	480	▼	1,265	-49%
21 ADRO	2,680	0.00%	3	ADRO	2,680	-30.39%	ADRO	2,680	33%	2,010	▼	4,250	-37%
SRTG	1,680	-0.88%	#N/A	SRTG	1,680	-33.60%	SRTG	1,680	11%	1,515	▼	3,030	-45%
42 ARTO	2,390	-0.83%	1,204	ARTO	2,390	-35.75%	ARTO	2,390	22%	1,960	▼	8,600	-72%
EMTK	585	-1.68%	16	EMTK	585	-43.20%	EMTK	585	4%	565	▼	1,920	-70%
WIKA	412	10.16%	#N/A	WIKA	412	-48.50%	WIKA	412	15%	358	▼	1,135	-64%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

UNVR (LB)

BTEL (T)

IPO

BOOK BUILDING

BABY Rp. 250 - Rp. 266

AEGS Rp. 90 - Rp. 100

ECONOMIC CALENDAR



Monday August 28 2023		Actual	Previous	Consensus	Forecast	
7:30 AM	US	Dallas Fed Manufacturing Index AUG	-17.2	-20	-21.6	-21
8:30 AM	US	2-Year Note Auction	5.02%	4.82%		
8:30 AM	US	6-Month Bill Auction	5.35%	5.30%		
10:00 AM	US	3-Month Bill Auction	5.34%	5.30%		
10:00 AM	US	5-Year Note Auction	4.40%	4.17%		
Tuesday August 29 2023		Actual	Previous	Consensus	Forecast	
5:55 AM	US	Redbook YoY AUG/26	4.20%	2.90%		
6:00 AM	US	S&P/Case-Shiller Home Price MoM JUN	0.90%	1.50%	0.60%	1.30%
6:00 AM	US	S&P/Case-Shiller Home Price YoY JUN	-1.20%	-1.70%	-1.30%	-1.10%
6:00 AM	US	House Price Index MoM JUN	0.30%	0.70%		0.60%
6:00 AM	US	House Price Index YoY JUN	3.10%	2.9%		2.90%
6:00 AM	US	House Price Index JUN	405.8	404.4		406.5
7:00 AM	US	JOLTs Job Openings JUL	8.827M	9.165M	9.465M	9.57M
7:00 AM	US	CB Consumer Confidence AUG	106.1	117	116	116
7:00 AM	US	JOLTs Job Quits JUL	3.549M	3.802M		3.6M
7:30 AM	US	Dallas Fed Services Revenues Index AUG	16.2	12.9	6.8	8
7:30 AM	US	Dallas Fed Services Index AUG	-2.7	-4.2	-6.1	-6
10:00 AM	US	7-Year Note Auction	4.21%	4.09%		
1:30 PM	US	API Crude Oil Stock Change AUG/25	-11.486M	-2.418M	-2.900M	
Wednesday August 30 2023		Actual	Previous	Consensus	Forecast	
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/25		7.31%		
4:00 AM	US	MBA Purchase Index AUG/25		142		
4:00 AM	US	MBA Mortgage Refinance Index AUG/25		397.1		
4:00 AM	US	MBA Mortgage Applications AUG/25		-4.20%		
4:00 AM	US	MBA Mortgage Market Index AUG/25		184.8		
5:15 AM	US	ADP Employment Change AUG		324K	195K	210K
5:30 AM	US	Retail Inventories Ex Autos MoM Adv JUL		0.30%		
5:30 AM	US	Goods Trade Balance Adv JUL		\$-87.84B		\$-94.0B
5:30 AM	US	Wholesale Inventories MoM Adv JUL		-0.50%		
5:30 AM	US	GDP Price Index QoQ 2nd Est Q2		4.10%	2.20%	2.20%
5:30 AM	US	Corporate Profits QoQ Prel Q2		-5.90%	-5.90%	-5%
5:30 AM	US	GDP Growth Rate QoQ 2nd Est Q2		2%	2.40%	2%
5:30 AM	US	PCE Prices QoQ 2nd Est Q2		4.10%	2.60%	2.60%
5:30 AM	US	Core PCE Prices QoQ 2nd Est Q2		4.90%	3.80%	3.80%
5:30 AM	US	Real Consumer Spending QoQ 2nd Est Q2		4.20%		1.60%
5:30 AM	US	GDP Sales QoQ 2nd Est Q2		4.20%	2.30%	2.30%
7:00 AM	US	Pending Home Sales MoM JUL		0.30%	-0.60%	-0.40%
7:00 AM	US	Pending Home Sales YoY JUL		-15.60%		-12.00%
7:30 AM	US	EIA Crude Oil Stocks Change AUG/25		-6.135M	-3.267M	
7:30 AM	US	EIA Gasoline Stocks Change AUG/25		1.467M	-0.933M	
7:30 AM	US	EIA Distillate Stocks Change AUG/25		0.945M	0.189M	
7:30 AM	US	EIA Gasoline Production Change AUG/25		0.13M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/25		-3.133M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/25		0.337M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/25		0.116M		
7:30 AM	US	EIA Heating Oil Stocks Change AUG/25		0.502M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/25		0.03M		
8:30 AM	US	17-Week Bill Auction		5.32%		
6:30 PM	CN	NBS Manufacturing PMI AUG		49.3	49.4	49.5
6:30 PM	CN	NBS Non Manufacturing PMI AUG		51.5	51.1	51
6:30 PM	CN	NBS General PMI AUG		51.1		51
Thursday August 31 2023		Actual	Previous	Consensus	Forecast	
4:30 AM	US	Challenger Job Cuts AUG		23.697K		26.0K
5:30 AM	US	Core PCE Price Index MoM JUL		0.20%	0.20%	0.20%
5:30 AM	US	Personal Income MoM JUL		0.30%	0.30%	0.30%
5:30 AM	US	Personal Spending MoM JUL		0.50%	0.70%	0.40%

5:30 AM	US	PCE Price Index YoY JUL	3.00%	3.30%	3.20%	
5:30 AM	US	PCE Price Index MoM JUL	0.20%	0.20%	0.20%	
5:30 AM	US	Initial Jobless Claims AUG/26	230K	235K	236.0K	
5:30 AM	US	Jobless Claims 4-week Average AUG/26	236.75K	235.51K	239K	
5:30 AM	US	Continuing Jobless Claims AUG/19	1702K	1703K	1690.0K	
5:30 AM	US	Core PCE Price Index YoY JUL	4.10%	4.20%	4%	
6:00 AM	US	Fed Collins Speech				
6:45 AM	US	Chicago PMI AUG	42.8	44.1	45	
7:30 AM	US	EIA Natural Gas Stocks Change AUG/25	18Bcf			
8:30 AM	US	8-Week Bill Auction	5%			
8:30 AM	US	4-Week Bill Auction	5.29%			
9:00 AM	US	15-Year Mortgage Rate AUG/30	6.55%			
9:00 AM	US	30-Year Mortgage Rate AUG/30	7.23%			
5:30 PM	ID	S&P Global Manufacturing PMI AUG	53.3		53	
6:45 PM	CN	Caixin Manufacturing PMI AUG	49.2	49.3	49.3	
9:00 PM	ID	Inflation Rate YoY AUG	3.08%	3.32%	3.00%	
9:00 PM	ID	Inflation Rate MoM AUG	0.21%	0.10%	0.20%	
9:00 PM	ID	Tourist Arrivals YoY JUL	119.64%		85.00%	
9:00 PM	ID	Core Inflation Rate YoY AUG	2.43%	2.30%	2.40%	
Friday September 01 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Non Farm Payrolls AUG	187K	170K	180.0K	
5:30 AM	US	Unemployment Rate AUG	3.50%	3.50%	3.50%	
5:30 AM	US	Participation Rate AUG	62.60%		62.60%	
5:30 AM	US	Average Hourly Earnings MoM AUG	0.40%	0.30%	0.40%	
5:30 AM	US	Average Hourly Earnings YoY AUG	4.40%	4.40%	4.40%	
5:30 AM	US	U-6 Unemployment Rate AUG	6.70%		6.70%	
5:30 AM	US	Nonfarm Payrolls Private AUG	172K	150K	170K	
5:30 AM	US	Manufacturing Payrolls AUG	-2K	0K	2K	
5:30 AM	US	Government Payrolls AUG	15K		10K	
5:30 AM	US	Average Weekly Hours AUG	34.3	34.3	34.3	
6:45 AM	US	S&P Global Manufacturing PMI Final AUG	49	47	47	
7:00 AM	US	ISM Manufacturing PMI AUG	46.4	47	47	
7:00 AM	US	ISM Manufacturing Employment AUG	44.4	44.2	46	
7:00 AM	US	ISM Manufacturing New Orders AUG	47.3		48	
7:00 AM	US	Construction Spending MoM JUL	0.50%	0.50%	0.40%	
7:00 AM	US	ISM Manufacturing Prices AUG	42.6	43.9	43	
10:00 AM	US	Baker Hughes Oil Rig Count SEP/01	512			
10:00 AM	US	Baker Hughes Total Rig Count SEP/01	632			
Monday September 04 2023			Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI AUG	54.1		54	
6:45 PM	CN	Caixin Composite PMI AUG	51.9		51.9	

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